

# Donation of Publicly Traded Securities to The Salvation Army



Giving  
Hope  
Today

Thank you for supporting The Salvation Army with a gift of securities.

## 1. Donor Information

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_  
Phone \_\_\_\_\_ Email \_\_\_\_\_  
Account # \_\_\_\_\_

## 2. Donor's Broker Information

Company Name \_\_\_\_\_  
Broker Name \_\_\_\_\_  
Phone \_\_\_\_\_ Email \_\_\_\_\_

## 3. Securities to be Transferred

\_\_\_\_\_  
# of shares      name of security / Mutual Funds      Value per Share (EST)

\_\_\_\_\_  
# of shares      name of security / Mutual Funds      Value per Share (EST)

Total Amount of Donation (EST) \_\_\_\_\_ Date of Transfer \_\_\_\_\_

## 4. Transfer Securities In Kind to:

RBC Direct Investing Inc.  
Account Transfers Dept.,  
Royal Bank Plaza  
200 Bay Street, North Tower, PO Box 75  
Toronto, Ontario, M5J 2Z5

REP Code #: 3G3  
Account #: The Salvation Army  
#680-79096-16 Dealer #: 9190  
Phone #: 1-800-769-2560

FINS# T002	DTC # 5002	CUID # DOMA	EUROCLEAR # 90065
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Charitable  
Registration No.  
10795 1618 RR0001

- 1) Complete this form.** This information is needed for the transfer, tracking and receipting of your donation.
- 2) Give the form to your broker.** Your broker will arrange for the transfer of shares to The Salvation Army investment account. ***The Salvation Army cannot initiate the transfer.*** If you do not have a broker, fax this form directly to your investment firm.
- 3) Send a copy of the form to The Salvation Army's [securities@salvationarmy.ca](mailto:securities@salvationarmy.ca) email (or ask your broker to do this),** so we may ensure a donation receipt is issued for your gift.

For more information, please contact;  
**Elizabeth Ramos**  
**The Salvation Army**  
**Phone: 416-422-6156**  
**Toll Free: 1-855-546-5556**  
**Email: [securities@salvationarmy.ca](mailto:securities@salvationarmy.ca)**

I understand that I will receive a Gift-in-Kind tax receipt from The Salvation Army for the closing price based **on the date that the shares are received in The Salvation Army's account.** These securities have been donated to The Salvation Army without restriction and can be sold by The Salvation Army at any time considered appropriate.

I wish my donation to be used:

- Where needed most
- According to Will specification
- Please direct my donation to:

Signature of Donor: \_\_\_\_\_

Date: \_\_\_\_\_